

IRS Health Insurance Provider Fee (IPF) News for the 2015 reporting season



Key Dates in 2015:

- **March 2**
 - 2015 Form 8963, Report of Health Insurance Provider Information, and instructions available on irs.gov
 - IRS begins accepting electronically filed Forms 8963 for 2015
- **April 15**
 - Due date for covered entities to submit 2015 Form 8963
- **June 15**
 - IRS mails preliminary fee letters to covered entities
- **July 15**
 - Due date for covered entities to submit 2015 Form 8963 corrections
- **August 31**
 - IRS mails final fee letters to covered entities
- **September 30**
 - Payments due from covered entities to IRS via electronic funds transfer

Guidance:

- Please check our website for updates or additional guidance that may be issued affecting the 2015 fee year.

Questions? Contact an IPF Analyst

- By phone at 616-365-4617 (not a toll free number) and leave a message. We will return the call promptly.
- By email at LB.I.IPF@irs.gov
- By fax at 877-797-0235

Reminders:

- **E-file:**
 - Covered entities are encouraged to submit Form 8963 via e-file. E-file reduces the risk of transcription errors and reduces the report processing time. In addition, electronic filers receive immediate acknowledgement of receipt and are able to track submission status online. (See <http://www.irs.gov/Businesses/Corporations/e-file-Affordable-Care-Act-Information-Reports> for more information or instructions.)
- **2015 Form 8963:**
 - The 2015 Form 8963 must be used for reporting in 2015. The “reporting year” for the 2015 Form 8963 has been changed from 2014 to 2015.
 - If you would like to request an acknowledgment that we received your Form 8963, please email LB.I.IPF@irs.gov with the company information and/or certified tracking number and we will reply when we receive the form. If you use an overnight service, add the email address LB.I.IPF@irs.gov in the recipient email and we will reply when we receive the form.
- **Other Resources:**
 - Continue to refer to the Health Insurance Provider Fee page on [irs.gov](http://www.irs.gov) at <http://www.irs.gov/Businesses/Corporations/Affordable-Care-Act-Provision-9010>, for additional information.

This newsletter is for informational purposes only, sent to health insurance providers and other interested parties.